

Lafayette Yard Hotel and Conference Center
13-Week Cash Flow
Forecasted Results

Week Number Week Ending	0 9/22/13	1 9/29/13	2 10/6/13	3 10/13/13	4 10/20/13	5 10/27/13	6 11/3/13	7 11/10/13	8 11/17/13	9 11/24/13	10 12/1/13	11 12/8/13	12 12/15/13	13 12/22/13	Total
Cash Receipts (Sales, AR Collections, Sales and Occupancy Tax Collections)	\$ 45	\$ 35	\$ 65	\$ 42	\$ 49	\$ 36	\$ 36	\$ 42	\$ 40	\$ 33	\$ 35	\$ 33	\$ 33	\$ 34	\$ 527
Operating Disbursements:															
Payroll & Related	40	37	49	43	38	37	37	43	37	38	37	42	37	516	
Utility Costs	-	-	85	15	-	-	85	-	-	-	85	-	-	272	
Management Fee	-	-	-	13	-	-	-	-	13	-	-	-	-	13	40
Operating Expenses	21	21	25	21	21	21	21	21	21	21	21	21	21	21	276
All other expenses	10	10	10	10	10	10	10	10	10	10	10	10	10	10	130
Total Operating Disbursements	71	68	169	102	69	68	154	74	81	69	154	73	81	1,233	
Rent, Taxes, and Insurance:															
Occupancy/sales taxes	-	-	-	-	6	-	-	-	23	-	-	-	-	18	47
Insurance payments	-	-	-	-	-	96	-	-	-	-	-	-	-	96	
Total Rent, Taxes, and Insurance	-	-	-	-	6	96	-	-	23	-	-	-	-	18	143
Capital Expenditures															
FF&E Expenditures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Special Projects/contingency/emergency	5	5	5	5	5	5	5	5	5	5	5	5	5	5	65
Total Capital Expenditures	5	5	5	5	5	5	5	5	5	5	5	5	5	5	65
Other Disbursements															
Utility deposits	95	-	-	-	-	-	-	-	-	-	-	-	-	95	
Vendor deposits	60	-	-	-	-	-	-	-	-	-	-	-	-	60	
Professional Fees (Less: 20% Holdback)	-	-	-	52	-	-	-	-	124	-	-	-	-	124	300
Trustee Fees	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Fees and Interest	25	-	-	-	-	-	-	-	-	-	-	-	-	25	
Total Other Disbursements	180	1	-	52	-	-	-	-	124	-	-	-	-	124	480
Total Disbursements	256	74	174	159	80	169	159	79	234	74	159	78	228	1,920	
DIP Borrowing (Repayment)	200	-	500	-	-	-	500	-	-	-	500	-	-	-	1,700
Beginning Cash Balance	\$ 50	\$ 40	\$ 0	\$ 391	\$ 274	\$ 244	\$ 111	\$ 488	\$ 452	\$ 258	\$ 217	\$ 594	\$ 549	\$ 50	
Net Cash Flow	(10)	(39)	390	(117)	(30)	(133)	377	(36)	(194)	(40)	377	(45)	(194)	307	
Ending Cash Balance	\$ 50	\$ 40	\$ 0	\$ 391	\$ 274	\$ 244	\$ 111	\$ 488	\$ 452	\$ 258	\$ 217	\$ 594	\$ 549	\$ 356	\$ 357